

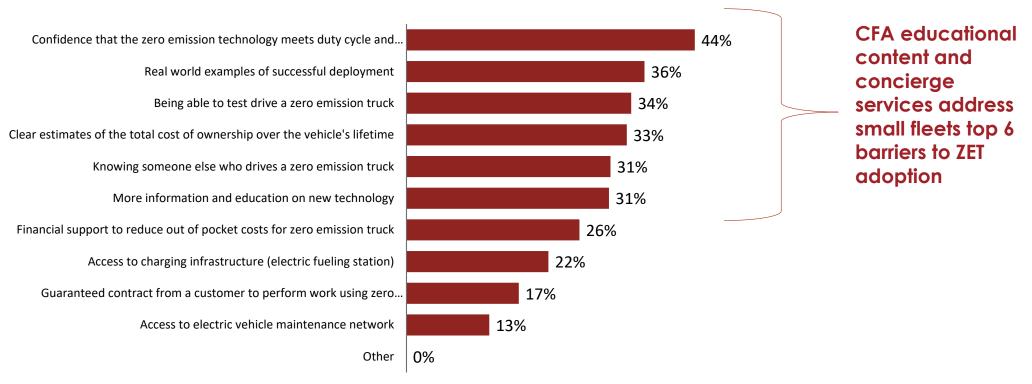
Advice and Insights on Switching to Zero-Emissions Vehicles



What Assistance is Needed?



Over 400 small fleets were asked "which of the following would help you feel more comfortable adopting a zero-emission truck? The results:



Source: March 2022 the NGO <u>Dream Corps Green for All</u> published a report that focuses on the role that small fleets play in the Zero-Emission Trucks (ZETs) transition. Green for All evaluates 446 digital survey responses from small fleets

Cal Fleet Advisor Mission



Cal Fleet Advisor's mission is to provide no-cost education, technical assistance, and referrals to enable California's medium- and heavy-duty fleets of any size to switch to zero-emissions vehicles.

Cal Fleet Advisor



- Administered by CALSTART on behalf of CARB
- Funded by HVIP
- Provide Technical Assistance to all California MHD fleets
- Prioritize small fleets, drayage, and disadvantaged communities
- Collaborative approach to fleet assistance – learn about fleet needs and provide fleet-specific advice









How We Help



- Provide concierge-style assistance to help fleets overcome electrification challenges
- Address fleet's specific needs not a one-size-fits-all approach
- Focus on straightforward solutions to stated issues
- Apply lessons to future fleet assistance
- "Everything they need, and nothing they don't."



Who We Serve



- Any on-road medium- or heavy-duty commercial fleet in California
 - 8,500lbs-82,000lbs
- Currently working with fleets from 0 trucks to 52,000
- Includes trucks, vans, and buses
 - Now with 100% more school bus!
- Emphasis on small fleets <20 and Disadvantaged Communities (DAC)

Excluded:

- Light-duty
- Transit
- Out of State

Benefits to Fleets



- Gain an understanding of how they can benefit from switching to ZEVs
- Access to financial, infrastructure, and logistical tools that can help the fleet make informed ZEV purchases
- Learn from experts in ZEV transition on incentives, technology, and regulations
- Get quick answers and referrals to:
 - Dealers
 - Utilites
 - Regulation resources
- Access to incentive funding & HVIP guidance

What Cal Fleet Advisor Does Not Do:



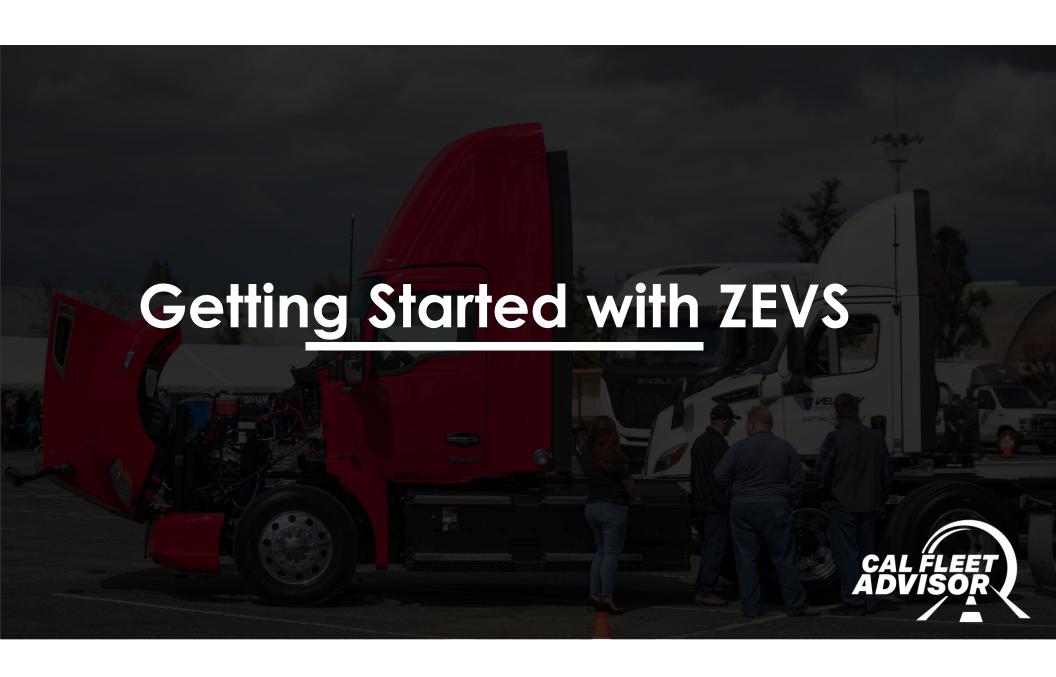
- Electrical Engineering/Planning/Permitting
 - We can help with total power needs and level 2 vs level 3 chargers
- Grant Writing
- Regulatory Compliance Determinations
 - Refer to CARB or appropriate agency
- Play favorites
 - Referrals are at fleet request
- Enforce Regulations

How to Use CFA



- 1. Fill out the simple form at calfleetadvisor.org
- Talk about your fleet's needs with your advisor
- **3. Get recommendations** for vehicles, charging, and incentives
- **4. Ask** for referrals to utilities, dealers, and project partners
- **5. Get incentives** tailored to your fleet
- Start using your ZEVs and save on fuel, maintenance, and more!





All Fleets: Best Practices



- Contact utility early
- Use incentive programs before regulatory requirement
 - CARB generally incentivizes proactive steps, not compliance
- Select most cost-effective charging option that still gets the job done
- Review duty cycle can changes be made to reduce charging/payload/range needs and still meet requirements?
- Check public charging/fueling options
 - Opportunity Charging during driver breaks, loading stops



ZEV Fuels Battery-Electric vs. Hydrogen Fuel Cell



Battery Electric MHD Vehicles

- Typically weigh more
- Lower payload capability
- From 1-10 hrs to charge
- Typical Range 100-250 miles
- Less expensive to purchase and fuel than Hydrogen

Hydrogen Fuel Cell MHD Vehicles

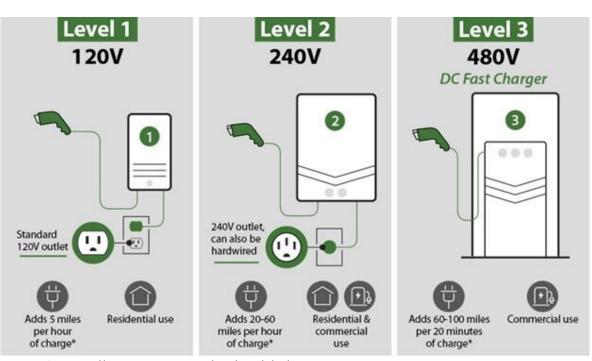
- · Weigh more than diesel, but less than BEV
- Standard payload capability
- ~20min fueling time
- Range up to 400 miles
- More expensive to purchase and fuel
- Hydrogen sourcing concerns



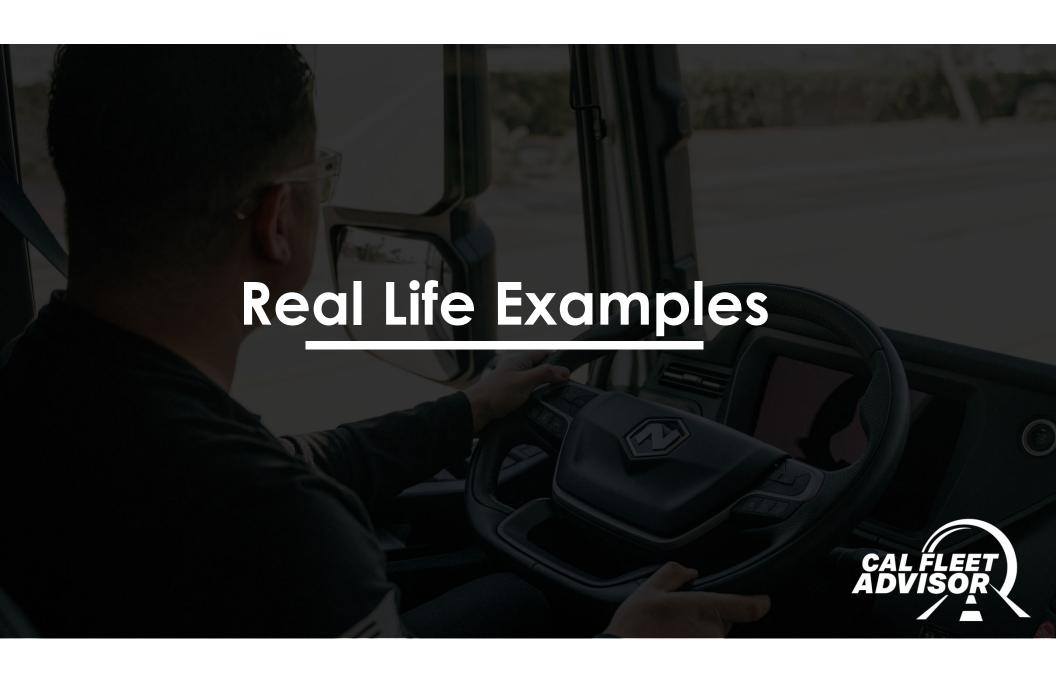
ZEV Charging Considerations



- Cost
- Power supply (240v/480V)
- Electric rate structure
- Quantity of vehicles
- Time of use
- Sequential vs simultaneous
- Duty Cycle



Graphic from https://www.aedesign-inc.com/blog/2021/9/23/ev-charging-101



ZEV Duty Cycle Example



- A fleet required trucks with 500-mile range to pick up monthly loads from a supplier, beyond the range of the battery-electric trucks they were considering.
 - All other routes were local deliveries
 - Options include:
 - Rent a vehicle once a month.
 - 3rd party carriers
 - Acquire a Hydrogen Fuel Cell Vehicle
 - Retain a legacy vehicle for occasional extended-range loads
 - Fleet elected to retain a legacy vehicle, allowing most loads to be ZEV. Legacy vehicle will be replaced when technology allows.

ZEV Adoption Challenge



- A fleet would like to switch to ZEVs, but their utility cannot provide needed power for level 3 DCFC for 5 years.
 - Options include:
 - Route analysis Is DCFC really required, or would level 2 suffice? Total energy usage many not require DCFC speeds.
 - 3rd party charging Contracting with an outside provider for charging at a publicly accessible facility.
 - Mobile/Temporary charging Batteries and charging equipment placed on site and swapped at regular intervals.
 - Battery mediated charging trickle charge batteries with existing connection, then use energy to fast-charge vehicles.
 - Fleet chose to partner with a 3rd party charging service.

ZEV Availability



- A fleet uses Class 3 pickup trucks with ladder racks as maintenance vehicles and cannot find a ZEV equivalent on the market.
 - Options include:
 - Move to a class 4+ ZEV with a utility body upfit
 - Wait for vehicles to become available
 - Switch to van bodies instead of pickups
 - Keep existing vehicles
 - Fleet elected to switch to vans, saving on operational costs allowing for additional security

ZEV Charging



A fleet wants to buy 5 ZEV delivery vans. How much power will they need?

- Vans each have 100kwh batteries and drive 50 miles per day
- Assuming .625kWh/mile, they will consume ~31kWh each per day
- Level 2 chargers for this van charge at 11kW
- Charging all 5 vans at the same time would take ~3hrs and 55kW (about 250 amps at 220v)
- Charging 2 vans at a time would take ~9 hours and 22kW (about 100 amps at 220v)
- Level 3 charging at 50kW would take ~ 1 hour and 250kW (about 520amps at 480v)

Fleet chose to charge 2 vans at a time with smart chargers

- No electrical upgrades needed
- Assuming \$0.30/kWh electric rates, fuel costs of \$0.19/mile or \$9.50/day
- 15mpg diesel at \$4.50/G would be \$0.30/mile or \$15/day



Popular Incentives



HVIP/ISEF

- "Cash on the hood"
- Increased amounts for small fleets, DAC, drayage, and more

Carl Moyer

- Requires scrapping older diesel vehicle
- · Administered by AQMD

VW Diesel Fund

- Requires scrapping older diesel vehicle
- Stackable with HVIP

Tax Credits

- Commercial clean vehicle credit up to \$40k
- Up to 30% for infrastructure
- Direct pay for municipalities

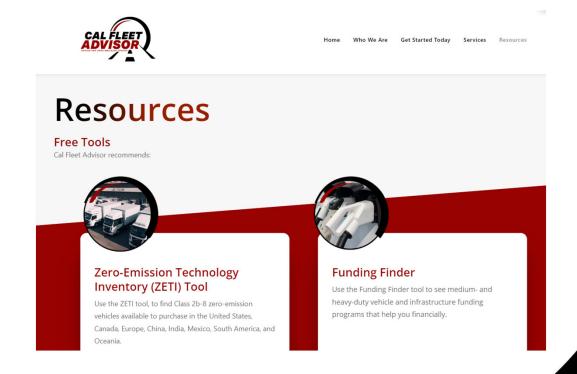
Funding Finder



Resources



- HVIP Vehicle Catalog
- ZETI Tool
- TCO Tool
- PG&E MSRP List
- SCE DRPEP Tool
- Funding Finder
- CARB Regulatory Resources



Access a suite of resources at: https://calfleetadvisor.org/resources/

